

## Growth / Defensive Asset Categorisation Proposed Solution for Consultation

## Corrections

24 July 2020



## **Corrections**

The following errors have been identified, corrected and incorporated into updated materials. Apologies for errors. Many thanks to those who identified them and made contact.

Issue	Clarification	Which resources have been changed?	Acknowledgements
<ul> <li>Unlisted Property and Unlisted Infrastructure.</li> <li>Consistency of Tier 1 and Tier 2 scoring.</li> <li>Reference to Category 1 Risk etc.</li> <li>Error in spreadsheet in "Individual Infrastructure" test</li> </ul>	<ul> <li>Tier 1 risk is the lower risk category (i.e. 60%G). Tier 2 risk is the higher risk category (i.e. 100%G)</li> <li>References to "Category" have been removed (they should all be "Tier")</li> <li>Calculation corrected in spreadsheet</li> <li>Note: during these corrections additional changes were made in spreadsheet to threshold tests (e.g. should be "&gt;" not "&gt;=")</li> </ul>	<ul> <li>Working model (spreadsheet)</li> <li>Detailed paper</li> <li>How to calculate your score</li> </ul>	Thank you Glen Solomon of Octopus Investments

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